

Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding

(Rev. February 2018)
Department of the treasury
Internal Revenue Service

Section references are to the Internal Revenue Code. - See separate instructions.
Give this form to the withholding agent or payer. Do not send to the IRS.

OMB No. 1545-1621

Do not use this form for:

- ? A U.S. citizen or other U.S. person, including a resident alien individual ----- W-9
 - ? A person claiming that income is effectively connected with the conduct of a trade or business in the United States ----- W-8ECI
 - ? A foreign partnership, a foreign simple trust, or a foreign grantor trust (see instructions for exceptions) ----- W-8ECI or W-8IMY
 - ? A foreign government, international organization, foreign central bank of issue, foreign tax-exempt organization, foreign private foundation, or government of a U.S. possession that received effectively connected income or that is claiming the applicability of section(s) 115(2), 501(c), 892, 895, or 1443(b) (see instructions) ----- W-8ECI or W-8EXP
- Note:** These entities should use Form W-8BEN if they are claiming treaty benefits or are providing the form only to claim they are a foreign person exempt from backup withholding?
A person acting as an intermediary -----

Instead, use Form:

W-8IMY Note: See instructions for additional exceptions.

Part I Identification of Beneficial Owner (See instructions.)

1 Name of individual or organization that is the beneficial owner						2 Country of incorporation or organization					
3 Type of beneficial owner:											
Individual		Corporation		Disregarded entity		Partnership		Simple trust			
<input type="checkbox"/> Grantor trust	<input type="checkbox"/> Complex trust	<input type="checkbox"/> Estate	<input type="checkbox"/> Government	<input type="checkbox"/> International organization							
<input type="checkbox"/> Central bank of issue	<input type="checkbox"/> Tax-exempt organization	<input type="checkbox"/> Private foundation									
4 Permanent residence addresses (street, apt. or suite no., or rural route). Do not use a P.O. Box or in-care-of address.											
City or town, state or province. Include postal code where appropriate.									Country (do not abbreviate)		
5 Mailing address (if different from above)											
City or town, state or province. Include postal code where appropriate.									Country (do not abbreviate)		
6 U.S. taxpayer identification number, if required (see instructions)						7 Foreign tax identifying number, if any (optional)					
<input type="checkbox"/> SSN or ITIN <input type="checkbox"/> EIN											
8 Reference number(s) (see instructions)											

Part II Identification of Beneficial Owner

9 Profession			Email address			Day time telephone and fax number		
Date of birth			Mother's maiden name			Passport number		
10 Name of bank(s) : (U.S.A BANK ONLY)						Branch address		
Account Name and Account Number						Date account was opened		
Name of bank(s) : (U.S.A INVESTMENT BANK ONLY) 2						Branch address		
Account Name and Account Number						Date account was opened		
11 Investment(s) / Stock Options						Names at least three(3) stock held/ Names of Shares		
12 Annuities/ Insurance						Company Name / Policy Number		
13 Property(ies) Portfolio						Property(ies) Address		

Property (ies) Management	Property (ies) Agent /Phone number / E-mail

Part III Notional Principal Contracts

14 I have provided or will provide a statement that identifies those notional principal contracts from which the income is **not** effectively connected with the conduct of a trade or business in the United States. I agree to update this statement as required.

Part IV Certification

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

1 I am the beneficial owner (or am authorized to sign for the beneficial owner) of all the inc one to which this form relates,

2 The beneficial owner is not a U.S. person,

3 The income to which this form relates is (a) not effectively connected with the conduct of a trade or business in the United States, (b) effectively connected but is not subject to tax under an income tax treaty, or (c) the partner's share of a partnership's effectively connected income, and _____

4 For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner.

Sign Here

____ Signature of beneficial owner (or individual authorized to sign for beneficial owner)

____ Date (MM-DD-YYYY) Capacity in which acting

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